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Client Name: _____

Date: _____

A list of priorities and information about me:

1. I am coming to coaching at this time because I want to resolve this challenge:
2. I want to add the following missing criteria into my professional life:
3. Coaching will be successful if I accomplish the following specific results:
4. I get stuck when:
6. What I need most from you, as my coach, includes:
7. Other factors which effect my life, and you need to be aware of include:
8. The most important immediate goal for me to accomplish in my career is:
9. Historically, I was most professionally fulfilled when I worked:
10. The priorities I need to reach in order to consider myself successful are:
11. The role I most often assume on a team is:
12. People will say the reason I am not where I need to be is because:
13. If I were to replay the professional decisions I've made historically, I would change the following:
14. The hurdle that most often gets in my way professionally and/or personally is:
15. The top 3 accomplishments I am most proud of in my life thus far have been:
16. The feedback I get most often from those closest to me is:
17. If financial considerations were not a factor, I would: